

International Textile Manufacturers Federation (ITMF)

# **25<sup>th</sup> ITMF Global Textile Industry Survey**

ITMF's survey on the state of the global textile industry  
since May 2021

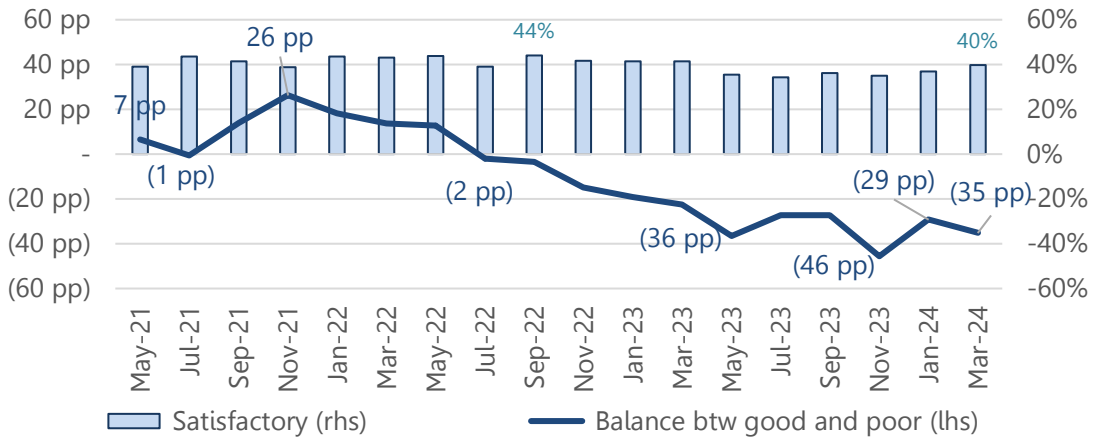
**March 26<sup>th</sup>, 2024**

# Global business situation and expectations

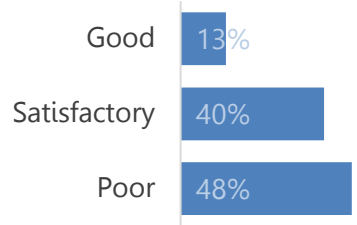
[Mar 2024]

## Situation

Balance between good and poor\*

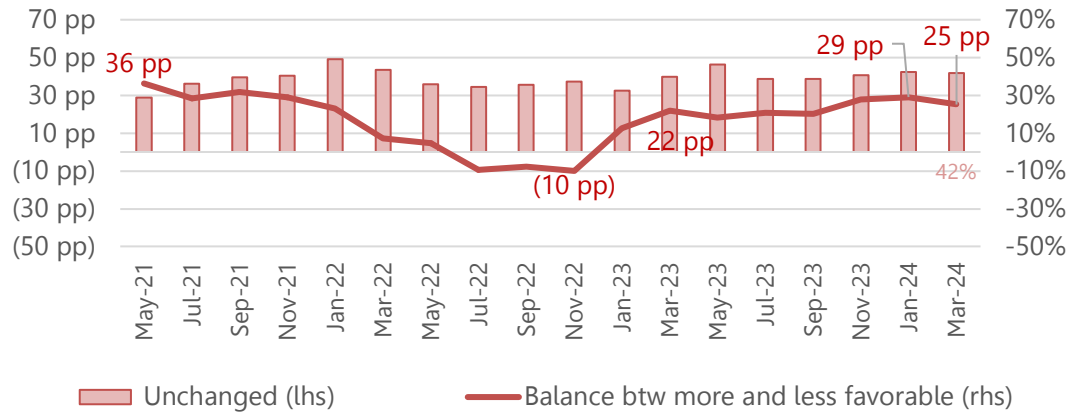


25<sup>th</sup> Edition

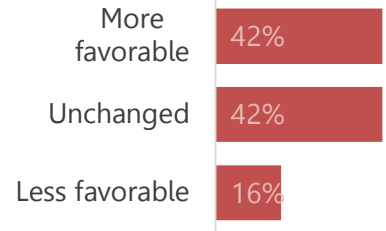


## Expectations

Balance between more and less favorable\*



25<sup>th</sup> Edition



pp = percentage point

Source: ITMF GTIS, 8<sup>th</sup>-25<sup>th</sup> Edition

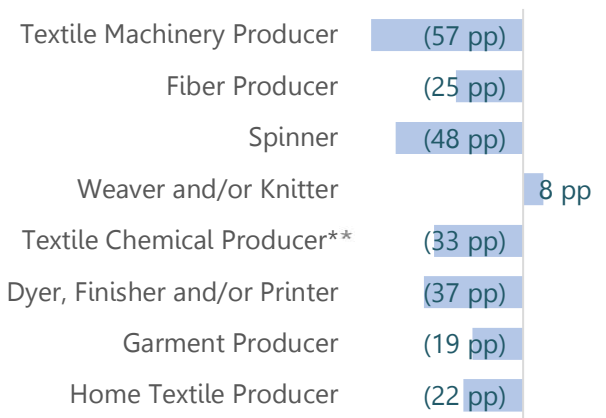
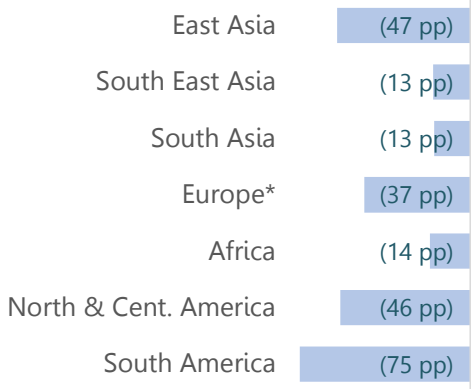
Note: average over regions

# Business situation and expectations

[Mar 2024]

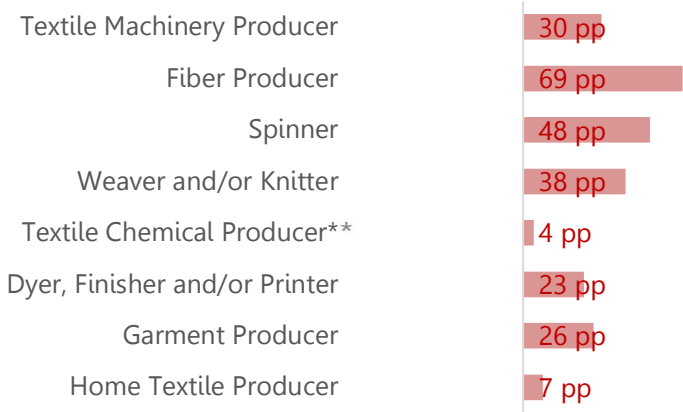
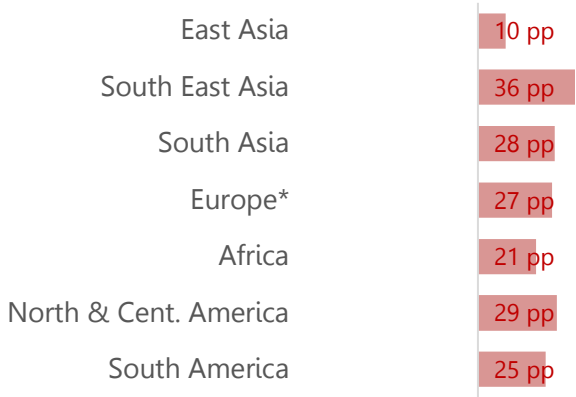
## Situation

Balance between good and poor\*



## Expectations

Balance between more and less favorable\*



pp = percentage point

Source: ITMF GTIS, 25<sup>th</sup> Edition

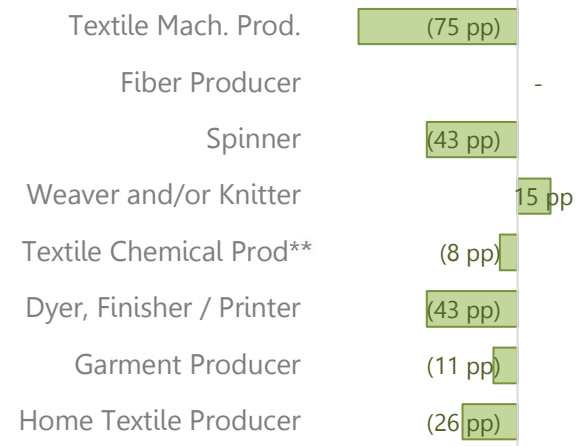
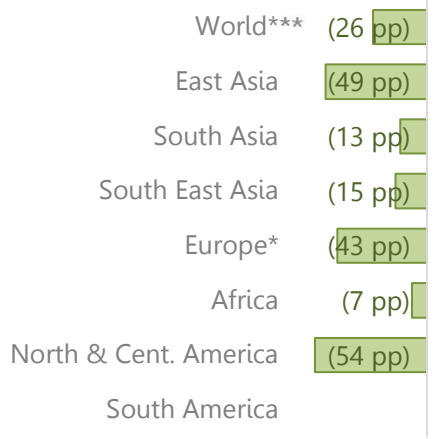
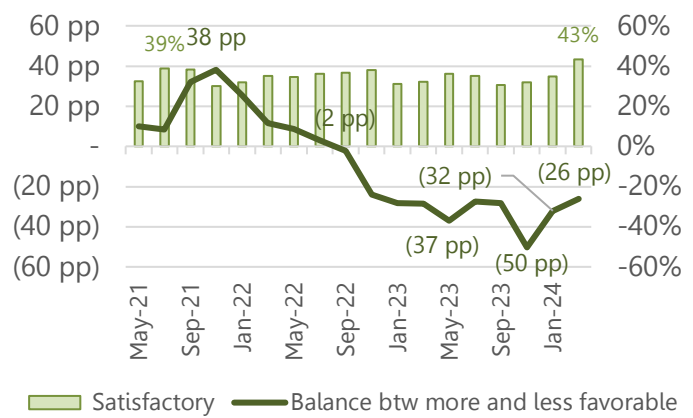
\*incl. Türkiye and Central Asia

\*\*incl. dyes and auxiliary producers

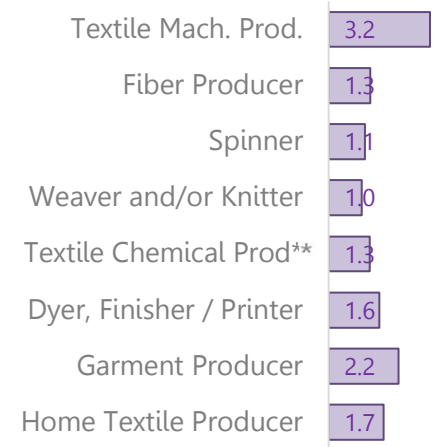
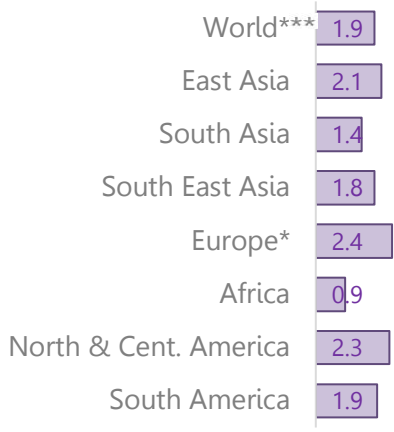
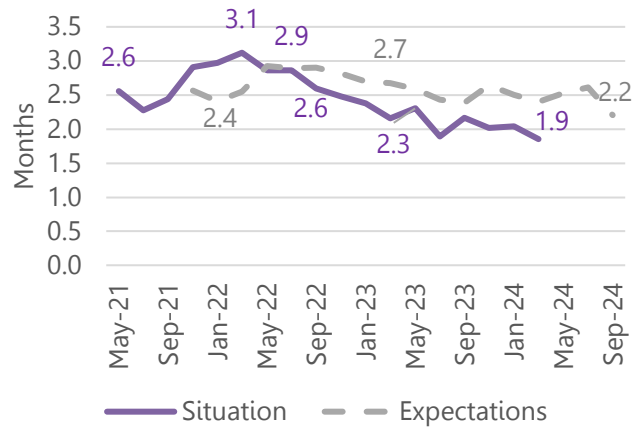
# Order Intake and Order Backlog

[Mar 2024]

## Order Intake



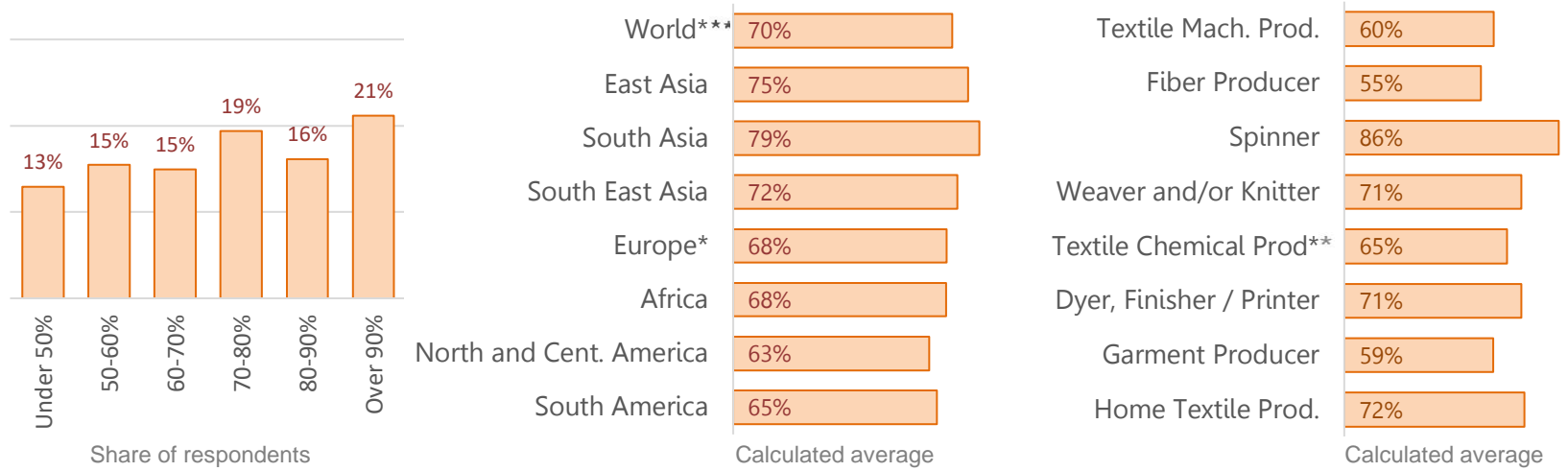
## Order Backlog



# Capacity Utilisation and Main Concerns

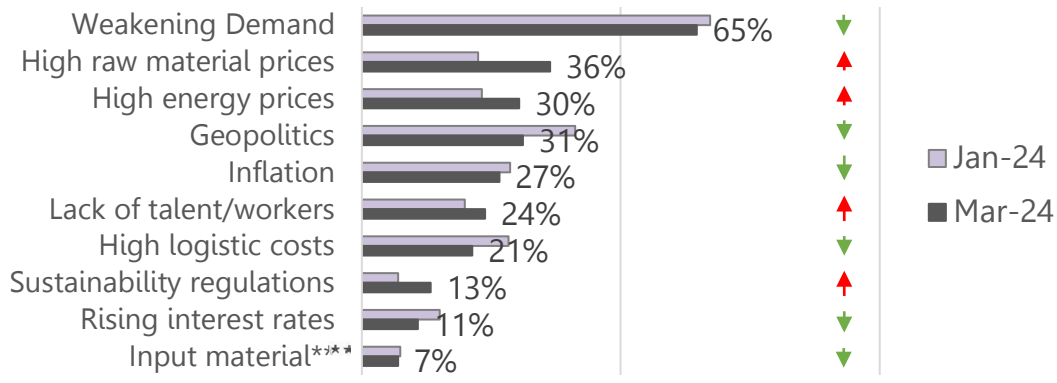
[Mar 2024]

## Capacity Utilisation Rate



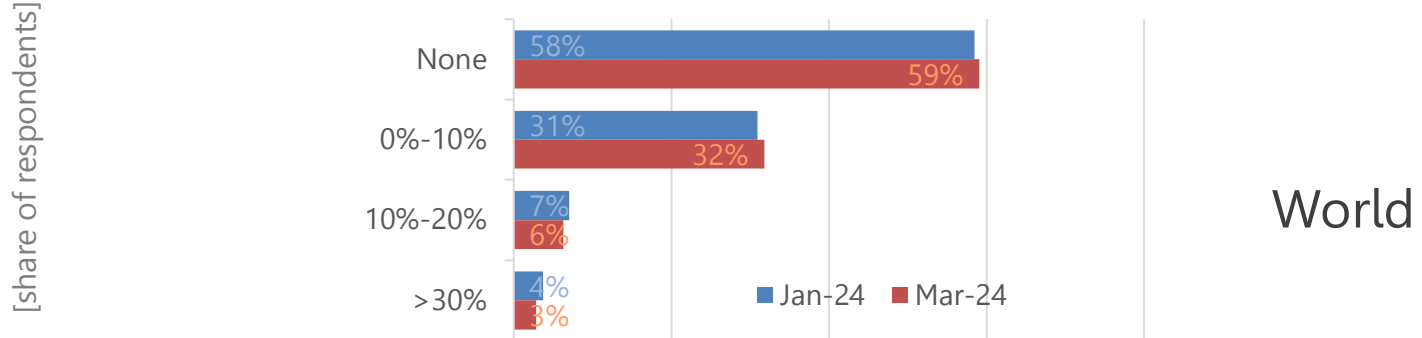
\*incl. dyes and auxiliary producers

## Main concerns

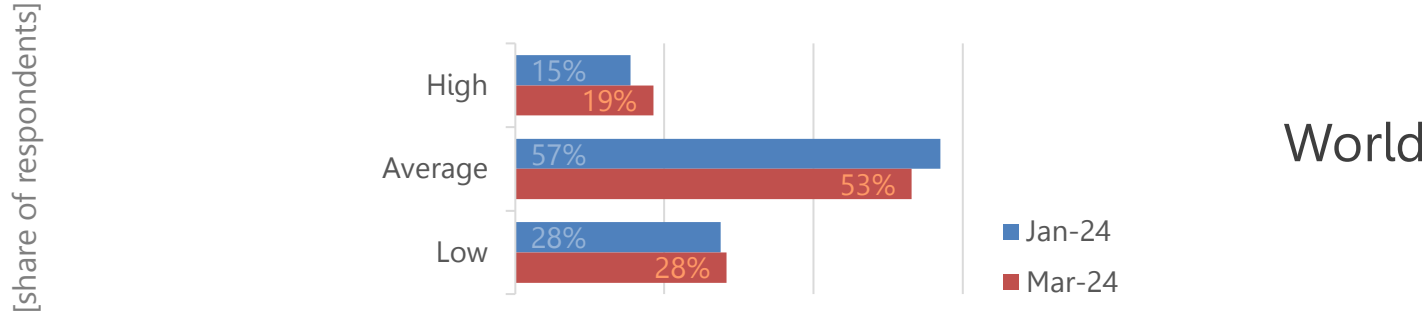


\*incl. Türkiye and Central Asia  
 \*\*incl. dyes and auxiliary producers  
 \*\*\*average across regions  
 \*\*\*\*lack or delayed receive of

# Have you had orders cancelled in the past 4 months? [Mar 2024]



# How would you rate your current inventory level? [Mar 2024]



Source: ITMF GTIS, 24<sup>th</sup>-25<sup>th</sup> Edition